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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

October 5, 2004



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TO SHAREHOLDERS

We are enclosing The Auditors' Report that was inadvertently omitted from our Fourth Quarter and Annual Financial Statements mailing.

Please accept our apologies for the convenience.

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FINANCIAL

CON-SPACE COMMUNICATIONS LTD.

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**DALE MATHESON  
CARR-HILTON LABONTE  
CHARTERED ACCOUNTANTS**

Partnership of: Robert J Burkart, Inc. James F Carr-Hilton, Ltd.  
Alvin F Dale, Ltd. Peter J Donaldson, Inc. R.J. LaBonte, Ltd.  
Robert J Matheson, Inc. Fraser G Ross, Ltd.

## AUDITORS' REPORT

To the Shareholders of  
**Con-Space Communications Ltd.**

We have audited the consolidated balance sheets of Con-Space Communications Ltd. as at June 30, 2004 and 2003 and the consolidated statements of operations and deficit and cash flows for each of the years then ended. These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with Canadian generally accepted auditing standards. Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

In our opinion, these consolidated financial statements present fairly, in all material respects, the financial positions of the Company as at June 30, 2004 and 2003 and the results of its operations and changes in its cash flows for each of the years then ended in accordance with Canadian generally accepted accounting principles.

***signed: "Dale, Matheson, Carr-Hilton***

***LaBonte"***

**Vancouver, B.C.  
August 20, 2004**

**CHARTERED ACCOUNTANTS**

A MEMBER OF **PwC** INTERNATIONAL, A WORLDWIDE NETWORK OF INDEPENDENT ACCOUNTANTS AND BUSINESS ADVISORS

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